



Urban Megatrends and Challenges. An JPI Urban Europe Study.

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Purpose of the Study.

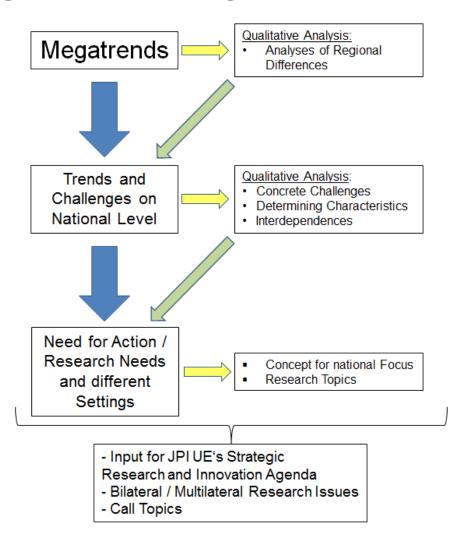
The Study aimed at...

- ... Identifying and understanding the challenges stemming from megatrends for European Urban Areas.
- ... creating a differentiated perspective of challenges for urban areas across Europe taking into account regional disparities.
- ... highlighting the complex connections between the challenges and megatrends.
- ... identifying research and innovation needs.
- ... generating input for the JPI UE Strategic Research and Innovation Agenda.





Approaching Urban Megatrends.







Quantitative analysis of Urban Megatrends.

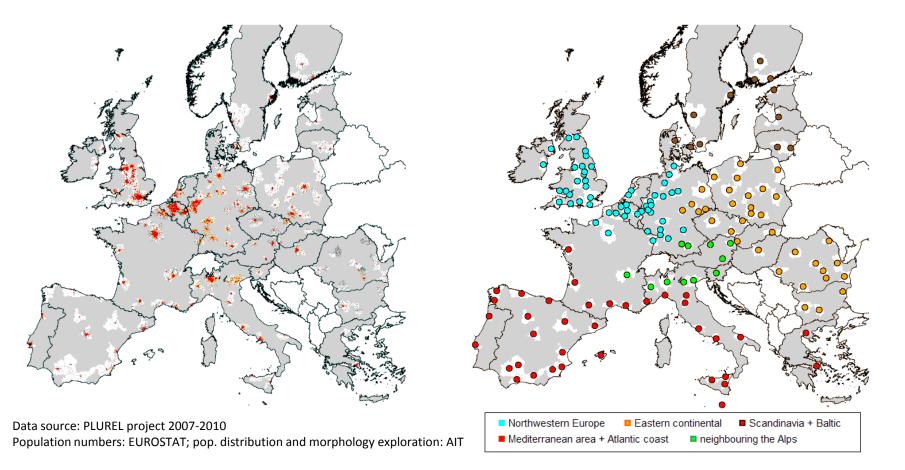
- ... for a common understanding and baseline for further investigations.
- ... illustrates a Europe-wide image of trends and challenges influencing urban areas in the coming decades.
- 148 city regions were part of this analyses.
- Data Sources: EUROSTAT (baseline data), IIASA (demography), University
 Paris 1 (economy), University of Edinburgh (land use), AIT (intraregional distribution in the urban regions)





Quantitative analyses of Urban Megatrends.

148 city regions - five city region types (defined by geographical location)







<u>Demography:</u> Decreasing Population in the East. Growing urban regions in the West.

2001-2025

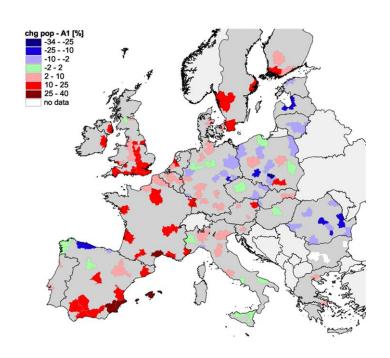


Figure: City regions' future population dynamics – 2025 relative change of population since 2001 (Data: PLUREL project, IIASA, Univ. Edinburgh, AIT)

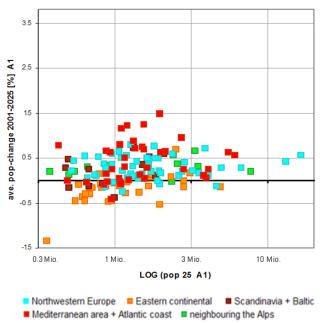


Figure: City regions' future population dynamics – 2025 relative change of population since 2001 (vertical axe) against city size (horizontal axe - population numbers as log-scale). (Data: PLUREL project, IIASA, AIT)





<u>Demography:</u> The Share of elderly (60+) increases throughout Europe.

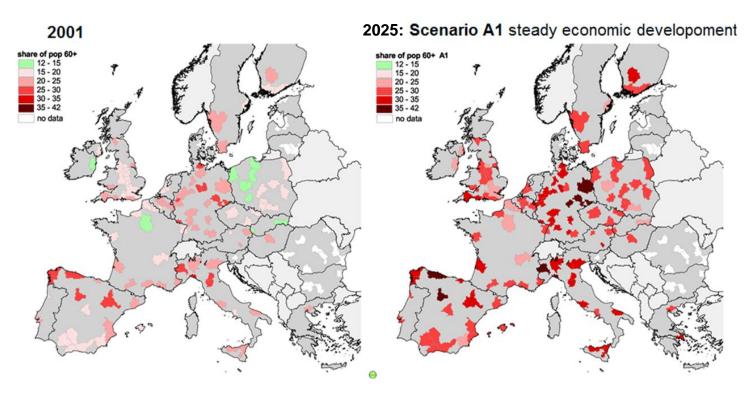


Figure: City regions' share of the 60+ age cohort 2001 and 2025 (Scenario A1) (Data: PLUREL project, EUROSTAT, IIASA, AIT)





Economic Development: The GDP per capita shows a distinct east-west and south-north upward gradient.

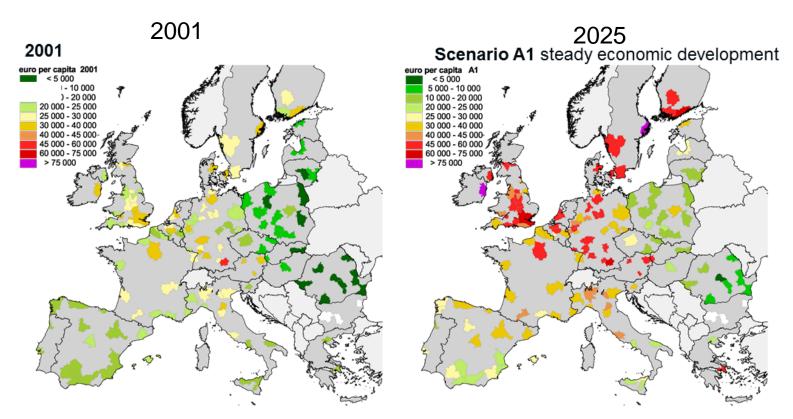


Figure: City regions' GDP per capita 2001 and 2025, Scenario A1) (Data: PLUREL project, EUROSTAT, Boitier et al., AIT)





Economic Development: The GDP per capita shows a distinct east-west and south-north upward gradient.

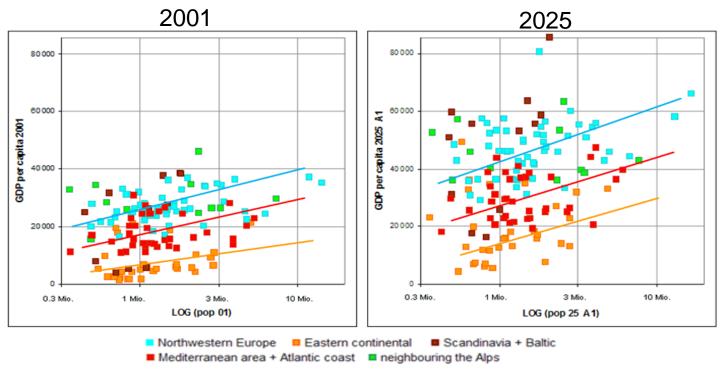


Figure: City regions' GDP per capita (vertical axe) against city size (horizontal axe, log-scale) - 2001 and 2025, Scenario A1), estimated trend lines for the sub-groups Eastern-Continental, Mediterranean, North-western (Data: PLUREL project, EUROSTAT, Boitier et al., AIT)





Climate Change.

- The increase in temperature will concentrate on Southern & Eastern Continental regions & those neighbouring the Alps
- No. of Heat Days and Tropic Nights will increase rapidly mainly in Southern, and Eastern Continental regions.

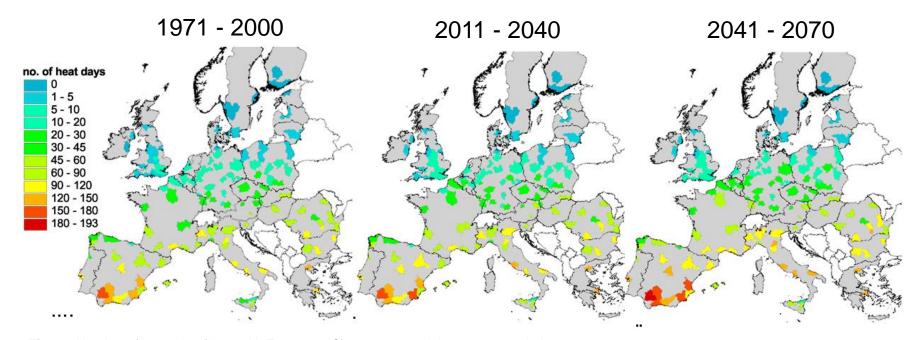


Figure: Number of heat days (days with Tmax >25 C) – averages during 30 year periods 1971-2000, 2011-2040, 2041-2070



Urban Megatrend Study: Conclusions.

- The megatrends manifest differently in space and are depending on the spatial context. (Governance System, History, Planning, etc.)
- Challenges accumulate in certain urban regions.
- Challenges deriving from one Megatrend may influence other challenges.
- These interactions are highly dependent on local circumstances.
- Urban Challenges can be categories:
 - Natural Environment

PLANNING TIMES

- Demographic Development
- Social & Cultural Issues
- Built Environment and Infrastructure
- Economic Development
- Science & Technological Development
- Urban Governance & Democracy





From Megatrends to Challenges

Demographic Development

Economic Development

Climate Change

Urban growth & shrinkage

Availablity of skilled workforce

Urban networks and connected cities

Energy demand and CO2 reduction

Flooding, heat periods and other natural hazards

Changing lifestyles and demands

Social cohesion & diversity

Land use and sustainable urban planning

Urban metabolism & environment





From Challenges to Visions

Urban Challenges

- Manage sustainable urban growth and shrinkage
- Provide innovative & green environments and public spaces
- Ensuring energy transition and CO2 reduction
- Manage mobility needs and urban networks
- Achieve social cohesion and utilize urban diversity
- Take advantage of newest technological solutions
- Anticipate all these issues in new governance concepts

RDI areas

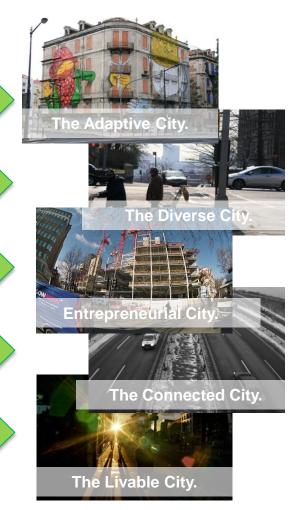
Urban Adaptability & Dynamics

Social Inclusion and Urban Democracy

Economic Vitality and Knowledge Based Society

Sustainable Infrastructure & Networks

Urban Environment and Ecosystem Services







Thank you for your attention.

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